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September 10, 2026

VITAMIN

01

About the Choline Chloride, the raw material TMA and EO prices have continued to rise. TMA increased from USD 805/MT on September 1 to USD 920/MT on September 9, up USD 115/MT. EO in East China rose from USD 1,000/MT to USD 1,135/MT over the same period, up USD 135/MT. Choline producers have adjusted quotations again, with some suspending quotations amid increasing market attention.

AMINO ACID

02

A major Threonine producer raised its quotation by USD 13/MT today to USD 940/MT, while other producers remained stable. Producer order-taking remains moderate, with FOB quotations around USD 940-950/MT. Trading market prices are stable, while downstream users mainly consume existing stocks and replenish on a rolling basis. Threonine prices are expected to remain stable with minor adjustments in the near term.

API

03

- Sandoz recently announced plans to invest approximately USD 300 million in a new biosimilar API manufacturing facility in Ljubljana, Slovenia, with production expected to start in 2029. The facility will use disposable fed-batch (DFB) technology and add 8,000 liters of biopharmaceutical API capacity across four bioreactors.
- Colistin Sulfate producers continue to maintain firm prices, while deliveries from major producers remain tight, with most schedules extending into Q4. Market transaction prices have increased to around USD 15.2-16/KG and are expected to remain firm in the near term.

FOOD ADDITIVE

04

On September 1 and September 7, China's National Health Commission published two notices on the acceptance of applications for new food ingredients, covering L-Ergothioneine and Pyrroloquinoline Quinone Disodium Salt (PQQ-2Na), respectively.

Reported by Shea , Sharon and Faye

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